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[www.opawica.com](http://www.opawica.com)

## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the “**Meeting**”) of shareholders of **OPAWICA EXPLORATIONS INC.** (the “**Company**”) will be held at Suite 1500 - 1055 West Georgia Street, Vancouver, British Columbia, on July 31, 2023 at 2:00 p.m. (Pacific Time) for the following purposes:

1. To receive and consider the audited annual financial statements of the Company for the financial year ended August 31, 2022, the report of the auditors thereon and the related management discussion and analysis;
2. To elect directors of the Company for the ensuing year;
3. To appoint an auditor of the Company for the ensuing year;
4. To ratify, confirm and approve the Company’s new 10% rolling share option plan, as such plan is described in the accompanying Information Circular; and
5. To transact such other business, including amendments to the foregoing, as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice, which contains details of matters to be considered at the Meeting. A copy of the Company’s Audited Annual Financial Statements for its financial year ended August 31, 2022, the report of the auditor thereon and related Management Discussion and Analysis are available from the Company at the telephone and fax numbers above and on the internet at [www.sedar.com](http://www.sedar.com).

**Shareholders who are unable to attend the Meeting in person and who wish to ensure their shares will be voted at the Meeting, must complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it to the Company’s transfer agent, Computershare Investor Services Inc., in accordance with the instructions set out in the form of proxy and in the Information Circular accompanying this Notice.**

**Unregistered (“beneficial”) shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are an unregistered (“beneficial”) shareholder.**

**DATED** at Vancouver, British Columbia this 29<sup>th</sup> day of June, 2023.

**BY ORDER OF THE BOARD**

*“Blake Morgan”*

**Blake Morgan**  
**President and Chief Executive Officer**