



OPAWICA
EXPLORATIONS

Golden Opportunities

Investing in Eastern Canada's Premier Gold Assets

TSX.V: OPW

FRA: OE5

OTCQB: OPWEF

July 2024

Forward Looking Statement



Certain statements in this Presentation relating to the Company's exploration activities, project expenditures and business plans are approximate and are "forward-looking statements" within the meaning of securities legislation. The Company does not intend, and does not assume any obligation, to update these forward-looking statements. These forward looking statements represent management's best judgment based on current facts and assumptions that management considers reasonable, including that operating and capital plans will not be disrupted by issues such as adverse market conditions, mechanical failure, unavailability of parts, labor disturbances, interruption in transportation or utilities, or adverse weather conditions, that there are no material unanticipated variations in budgeted costs, that contractors will complete projects according to schedule, and that actual mineralization on properties may not achieve any category of resource(s). The Company makes no representation that reasonable business people in possession of the same information would reach the same conclusions.

Forward looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. In particular, fluctuations in the price of gold, equity markets or in currency markets could prevent the Company from achieving its targets. Readers should not place undue reliance on forward looking statements. There is no guarantee that drill results reported in this news release or future releases will lead to the identification of a deposit that can be mined economically, and further work is required to identify resources and reserves. We seek safe harbour.

- 1 Yamana Gold Inc Press release January 21, 2021.
- 2 Falco Resources July 25, 2017 NI43-101 Proven 368,000 oz and Probable 3,247,000 oz au oz
- 3 Granada. NI43-101 Febuary 13, 2019 base case cut-off grade of 0.4 g/t Au, 762,000 ounces of gold (22.3 million tonnes at an average grade of 1.06 g/t Au) in the Measured and Indicated category, and 455,000 ounces of gold (6.9 million tonnes at an average grade of 2.04 g/t Au) in the Inferred category.
- 4 Agnico-Eagle Mines Ltd., LaRonde Division NI43-101 2005. Total proven reserves for LaRonde I and II is estimated to be 5.891 million metric tonnes grading 3.11 g/t gold for 589,738 ounces of gold, 90.8 g/t silver, 0.43% copper and 4.46% zinc whereas probable reserves are estimated at 31.044 million metric tonnes grading 4.52 g/t gold for 4,514,562 ounces of gold, 46.3 g/t silver, 0.32% copper and 2.22% zinc .
- 5 Yorbeau Resources Inc. NI43-101 October 2011, on the Rouyn Property, Total Measured and Indicated Resources are estimated at 247,000 t at 6.08 g/t Au containing 48,300 gold ounces. Inferred Resources total 633,000 t at 7.79 g/t Au for 158,800 gold ounces

Technical information in this presentation have been reviewed and approved by a Qualified Personas defined by National Instrument 43-101: Yvan Bussieres, P.Eng., for the Quebec's properties and by Derrick Strickland, P.Geo., for the Newfoundland properties

†The qualified person has been unable to verify the information on the adjacent properties and the information disclosed is not necessarily indicative of mineralization on the properties. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company's properties

Gold Investment: **Secure, Liquid, and Profitable**



GOLD: A Timeless Shield for Your Investments

Gold has been a trusted store of value for centuries, maintaining its worth through economic fluctuations and inflation. Its historical stability makes it a safe haven for your investments, offering peace of mind in uncertain times. As global markets fluctuate, gold's enduring value remains a reliable safeguard. Invest in gold to preserve and grow your wealth, confident in its proven track record. This precious metal's ability to withstand economic turbulence ensures your portfolio's security, making gold an essential addition for any prudent investor seeking stability and long-term value.



Diversify Your Portfolio with Gold for Risk Reduction

Adding gold to your investment portfolio is a strategic move to reduce overall risk. Gold has a low correlation with other asset classes, meaning its value often moves independently of stocks and bonds. This unique characteristic helps balance your portfolio, mitigating losses during market downturns. Diversification with gold not only enhances stability but also positions you to capitalize on its potential growth. Secure your financial future by integrating gold into your investment strategy, benefiting from its proven ability to provide balance and protection against market volatility.



Gold's High Liquidity: Easy to Buy, Easy to Sell

Gold stands out for its high liquidity, making it a highly accessible investment. Easily bought or sold in global markets, gold provides you with the flexibility to quickly respond to changing financial needs. This liquidity ensures that you can convert your gold holdings into cash whenever necessary, without significant loss of value. Whether you are looking to seize new investment opportunities or need funds for unexpected expenses, gold's liquidity offers unmatched convenience and reliability. Invest in gold to enjoy the peace of mind that comes with knowing your assets are both valuable and readily accessible.



Rising Demand: Gold's Growing Market Appeal

The demand for gold is on the rise, driven by diverse industries such as electronics and jewelry, along with robust investment interest. This increasing demand supports and often boosts gold prices, offering significant growth potential for your investment. As technology advances and global markets expand, the need for gold in various applications continues to grow. By investing in gold, you position yourself to benefit from its strong and enduring market appeal. Take advantage of gold's rising demand to enhance your portfolio and capitalize on the ongoing upward trend in its value.



Finite Supply: Gold's Increasing Scarcity and Value

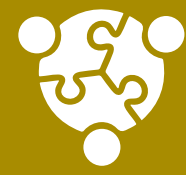
Gold is a finite resource, with limited easy-to-mine sources gradually being depleted. This scarcity drives up its value, making gold a compelling investment opportunity. As mining becomes more challenging and costly, the price of gold is poised to rise, benefiting those who invest early. By adding gold to your portfolio, you secure a stake in a precious commodity whose rarity ensures long-term appreciation. Capitalize on the increasing scarcity of gold to enhance your wealth and take advantage of its enduring value in the global market.

Invest in Gold: Proven Stability and Growing Value



Central Bank Reserves: Gold's Endorsement by Global Financial Leaders

Central banks around the world hold significant reserves of gold, underscoring its importance as a cornerstone of financial stability. This strong endorsement by global financial leaders highlights gold's enduring value and reliability. As central banks continue to accumulate and maintain gold reserves, its status as a premier investment asset is reinforced. Investing in gold aligns your portfolio with the strategies of the world's leading financial institutions, ensuring a foundation of stability and trust. Join the ranks of prudent investors by adding gold to your holdings, benefiting from its proven role in global finance.



Central Bank Reserves: Gold's Endorsement by Global Financial Leaders

Gold holds profound cultural and economic significance across the globe, ensuring consistent demand. In many cultures, gold is a symbol of wealth, prosperity, and status, driving its desirability for jewelry, gifts, and ceremonial uses. Economically, gold is a trusted asset in both developed and emerging markets, providing a hedge against inflation and currency fluctuations. This universal appeal guarantees a steady demand, supporting its value over time. Invest in gold to tap into its deep-rooted cultural importance and economic stability, securing a valuable asset that resonates worldwide.



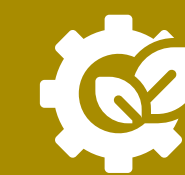
Central Bank Reserves: Gold's Endorsement by Global Financial Leaders

Technological advancements in mining and exploration are unlocking new gold resources, ensuring a steady supply for the future. Modern techniques like advanced geological surveys and cutting-edge drilling technology allow for more efficient and accurate discovery of gold deposits. These innovations increase the potential for new, profitable mining operations, enhancing gold's value as an investment. By investing in gold, you benefit from the continuous improvements in mining technology that drive supply and maintain its market relevance. Stay ahead with gold, a resource bolstered by ongoing advancements in exploration and extraction.



Central Bank Reserves: Gold's Endorsement by Global Financial Leaders

Gold has recently reached an all-time high, reflecting strong investor confidence and robust market performance. This milestone underscores gold's reputation as a reliable and profitable investment. As global economic uncertainties persist, gold's value continues to rise, offering significant potential for growth. Investing in gold now allows you to capitalize on its upward momentum and secure a stake in an asset that consistently outperforms in volatile markets. Ride the wave of gold's strong performance and enhance your portfolio with an investment that promises stability and impressive returns.



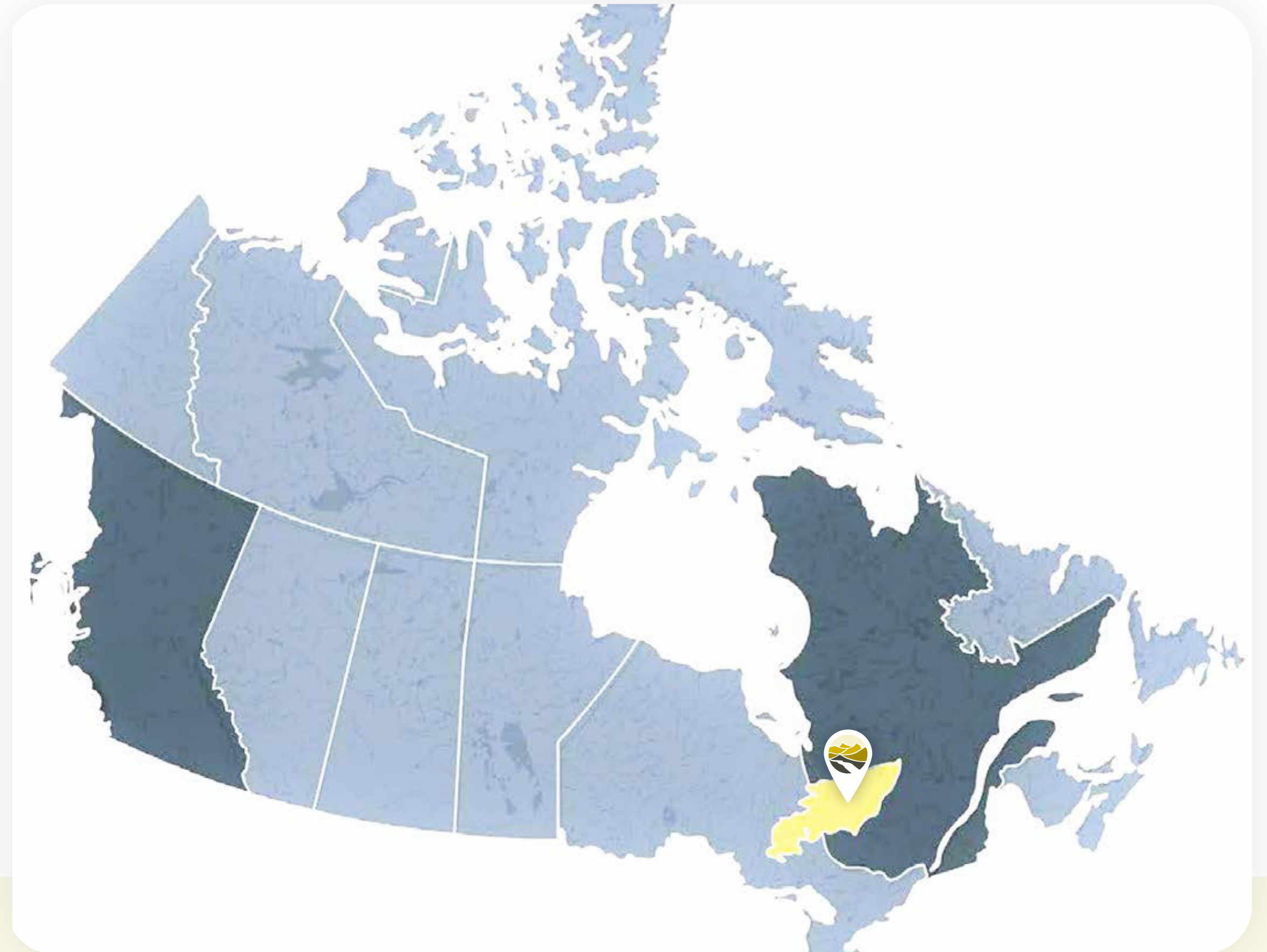
Central Bank Reserves: Gold's Endorsement by Global Financial Leaders

The increasing focus on sustainable and ethical mining practices enhances gold's appeal as a responsible investment. Modern mining companies are adopting environmentally friendly methods and ensuring fair labor practices, making gold extraction more sustainable. By investing in gold, you support these ethical practices, contributing to environmental preservation and social responsibility. This commitment to sustainability not only protects our planet but also strengthens gold's market position as a conscientious choice for investors. Choose gold for your portfolio and align your investments with values that prioritize ethical and sustainable growth.

Abitibi Greenstone Belt

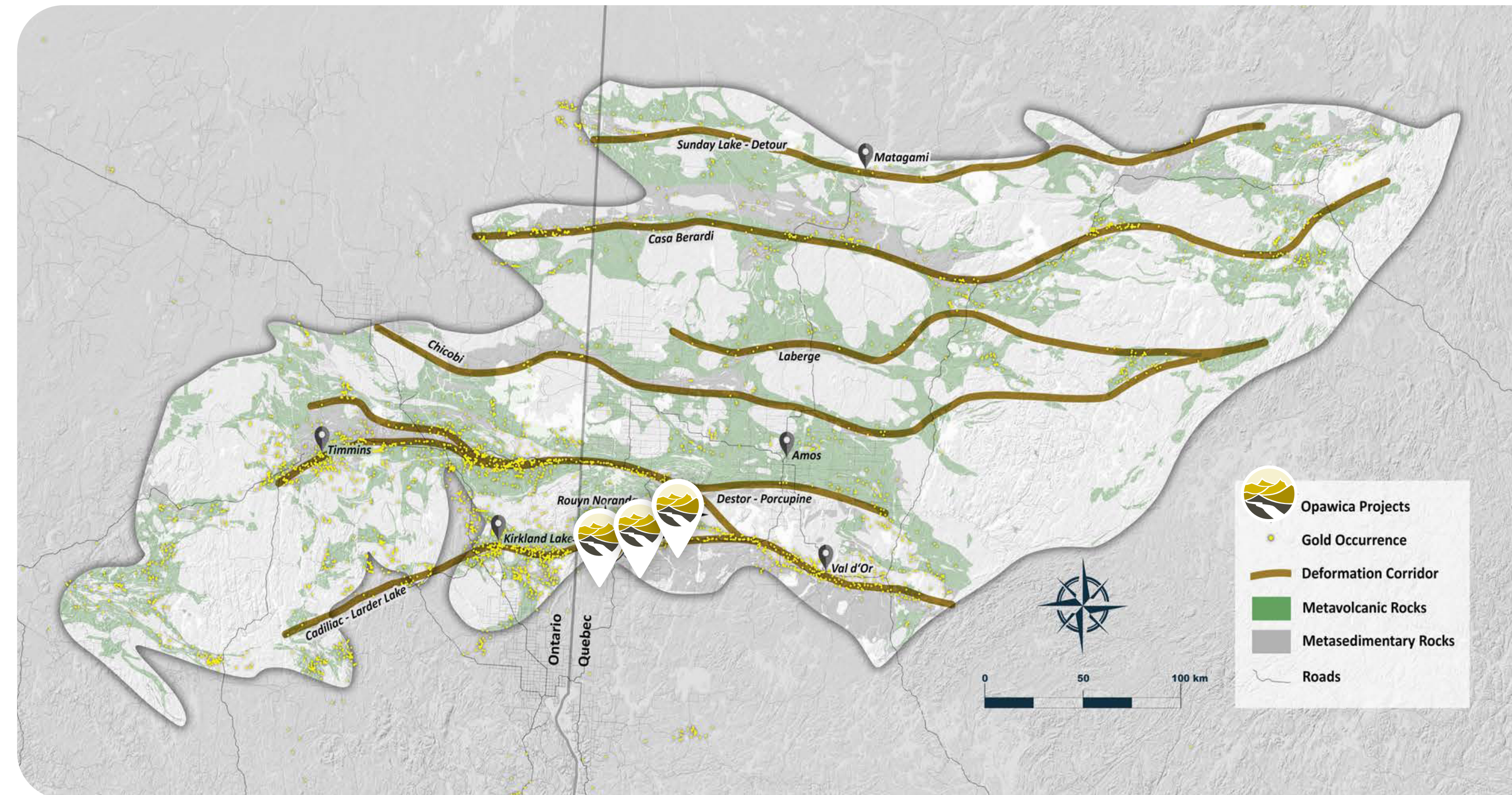
Québec's Premier Gold Investment Opportunity

- The company has assembled a group of structurally controlled gold property targets. These types of gold mineralization represent the most economically significant for gold found in Canada.
- The flagship properties are in the structurally controlled gold systems of the Abitibi greenstone belt in Quebec.
- Abitibi greenstone properties are in Rouyn-Noranda camp:
 - Arrowhead
 - Bazooka
 - and Mc Watters properties.



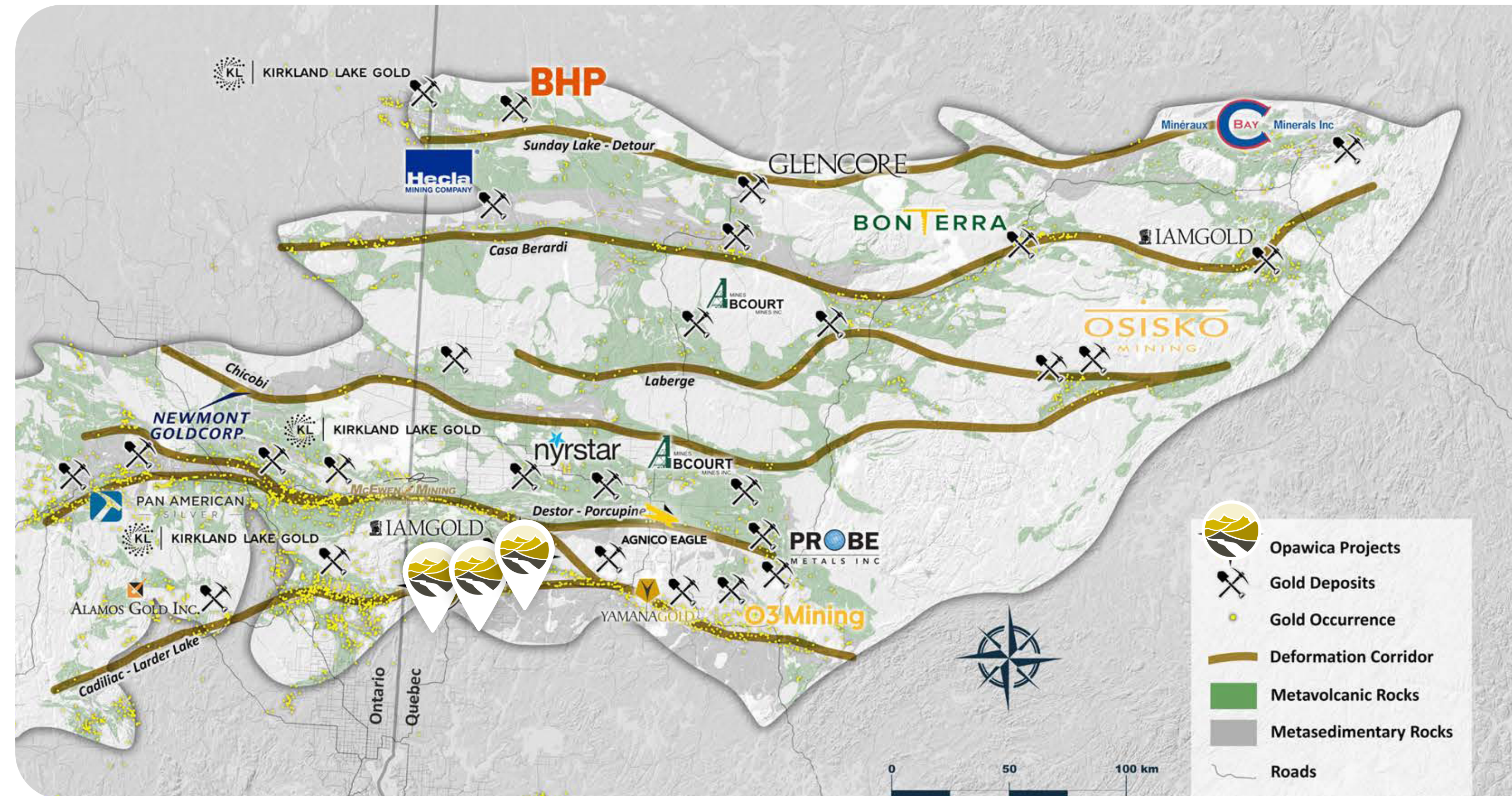
Invest in the Riches of the Québec-Abitibi Greenstone Geological Belt

- Abitibi is the world's largest mineral-rich greenstone geological belt, hosting many major gold and base metal deposits.
- 450x50 km through the Canadian Shield, from west of Timmins, Ontario, then eastward to Chibougamau, Québec.
- Gold was found in the area in the late 1800s.
- >100 mines have produced in excess of 170 million oz of gold ore.
- Most of the major gold mines in the Abitibi are shear-hosted quartz-carbonate vein deposits associated with the major crustal-scale fault zones.

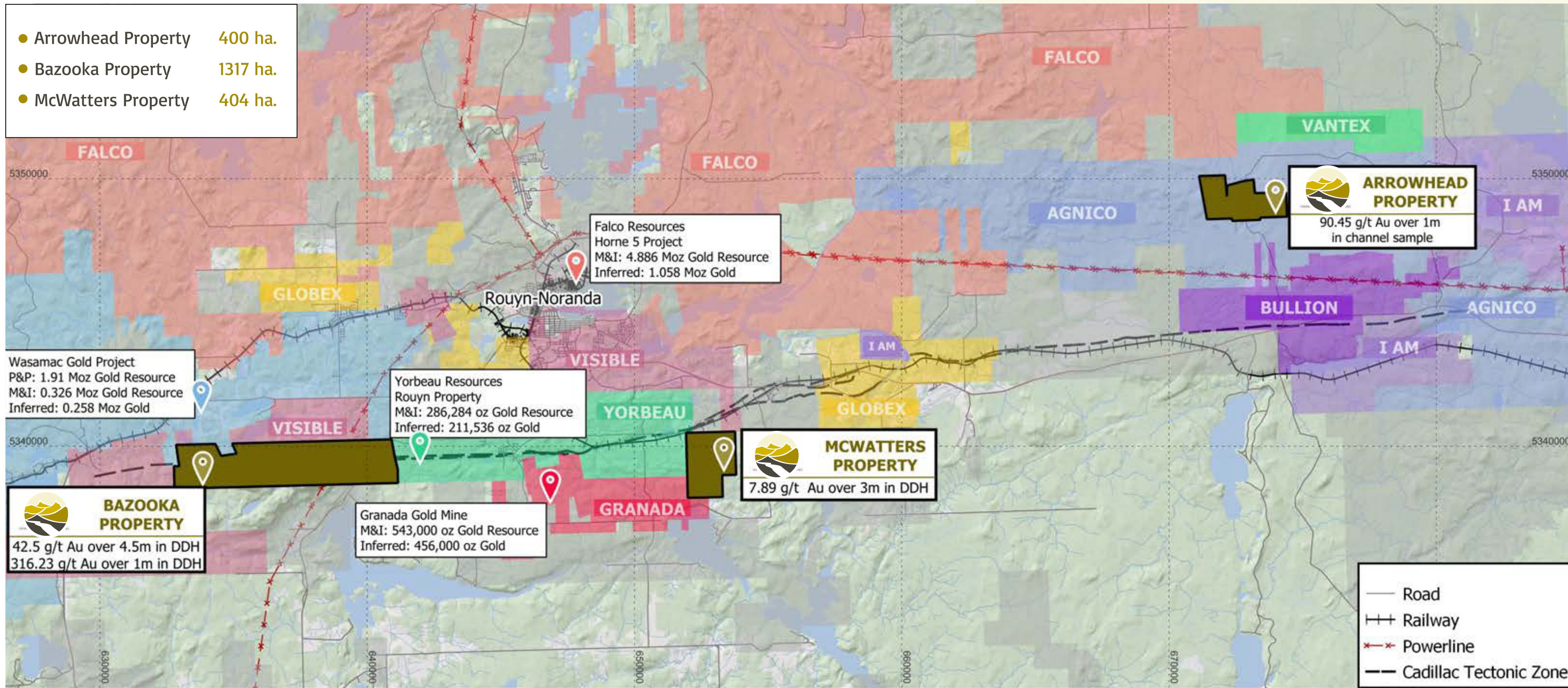


Opawica in Abitibi Greenstone

- Occurs along one of the most prolific auriferous structures in the world, the Cadillac-Larder Lake Break/Fault.
- This geological formation is renowned for its abundant gold deposits and has been a significant contributor to global gold production.
- The most prolific gold mining sections of the Cadillac Fault lie immediately to the east, where numerous high-yielding mines have been established.
- This prime location enhances the potential for significant gold discoveries, making it a highly strategic advantage for Opawica's exploration efforts.



Opawica in Abitibi Greenstone



Bazooka Property

- Strategic location along the prolific Cadillac Fault Zone, which is associated with numerous gold deposits.
- Contiguous to the south-eastern border of Yamana Gold's property which includes Wasamac gold deposit : Proven / Probable 1,910,000 oz, Measured/Indicated 326,000 oz, and Inferred 258,000 oz1†.
- In the 1940's and 50's, Eldona Gold Mines built a 125 metre deep shaft and developed 634 m of drifts. Average of back panel samples grading 0.55 oz/t over 3.5 feet by 69 feet long2†. Gold mineralization occurs within mixed, strong quartzcarbonate and talc-chlorite schists of sedimentary and ultramafic to mafic volcanic protoliths, respectively.
- The Main Zone occurs on the East limb of a drag fold and is characterized by fine specks of free gold occur locally in narrow quartz veins/stringers and highly silicified rocks, and pyrite + arsenopyrite +/- chalcopyrite +/- pyrrhotite mineralization.
- 2003-2005 drilling returned widespread gold mineralization from few hundred ppb to up to 316.23 g/t Au over 1.0m in Hole #BA-03-02A.

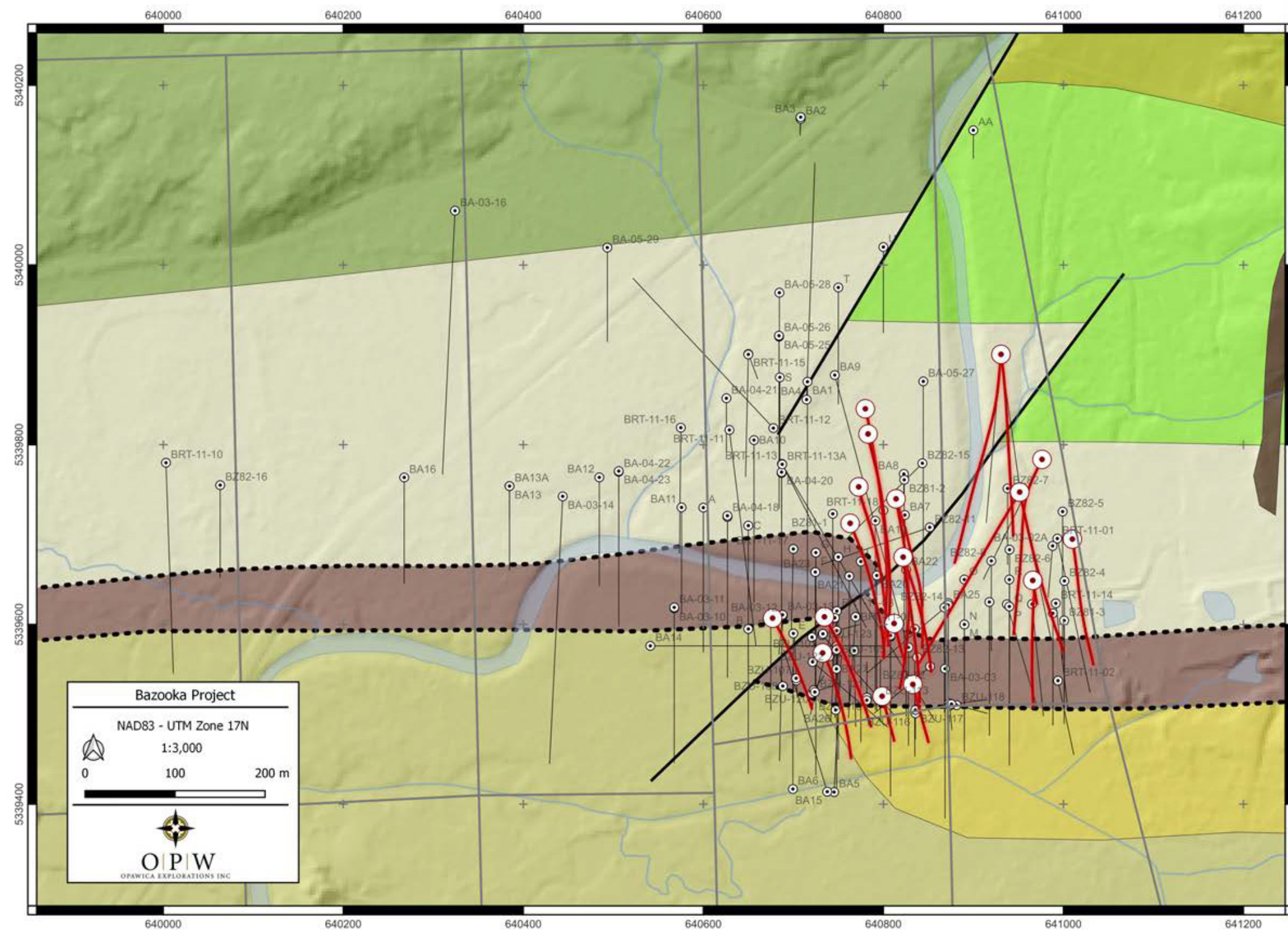


Eldona Gold Mines infrastructures



Visible gold in OP-21-22 @ 279.45 m depth

Bazooka Property - Drilling



Drill Hole	length (m)	Au g/t
BRT-11-05	1.86	29.43
BRT-11-05	0.71	76.64
BRT-11-05	0.49	110.24
BRT-11-06	0.55	3.35
BRT-11-11	0.24	117.42
BA5	5.79	77.18
BA26	0.06	14.4
BZU-101	1.5	34.29
BZ81-3	7.5	25.77
BZ81-2	1.5	51.08
BZ82-9	20.5	7.7
BA-03-2A	1	316.2
Incl.	0.35	889.97
BA-03-08	2	12.3
BA-03-01	3.2	5
BA-04-21	2.1	9.08
BRT-11-08	0.71	5.62
BRT-11-08	1	43.78

- 134 historic drill holes for over 30,000 meters of drilling.
- Opawica's drill programs consisted of 5 holes for 2,172 meters and 20 holes for 5,015 meters, respectively in 2017 and 2021-2022.
- Historic mineralization has been confirmed by recent drilling.
- Bonanza grades previously drilled.

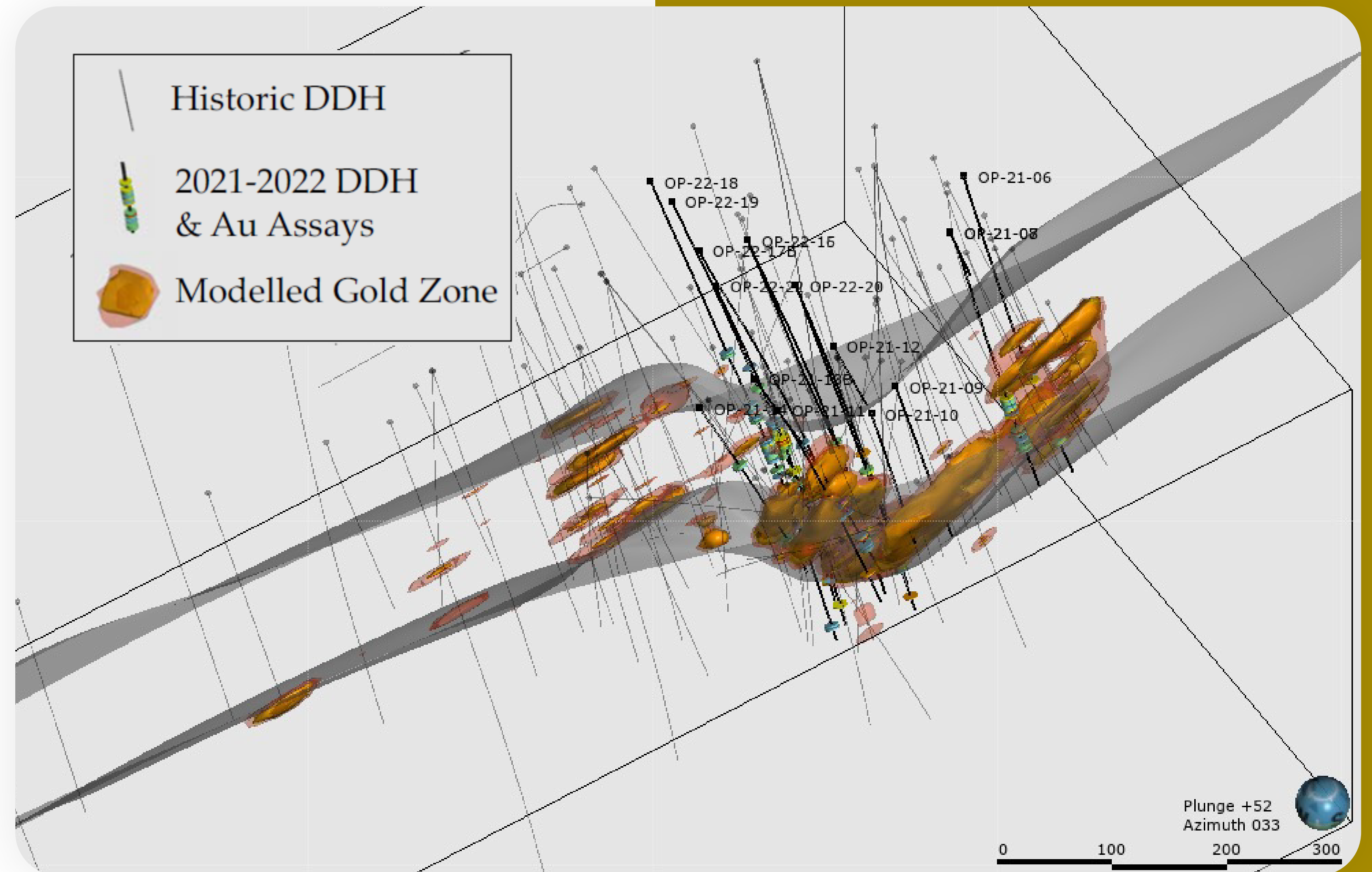
Bazooka Property - 2021 & 2022 Work

- Massive drillhole data compilation, from 40's to recent, and updated drilling database 3D Structural and geological modelling.
- Prospectivity assessment and drill target generation (A.I. SmartTARGET™ by ALS Goldspot Discoveries).
- Multi-Parameter Airborne Survey System (M-PASS) survey by GoldSpot Discoveries, including triaxial magnetometer and VLF sensors.
- DasVision 3D IP survey (Abitibi Geophysics).
- Downhole Televiewer survey (SEMM Geoservices).
- Drill Program of 5,022 meters over 21 drillholes, and 1,658 core samples.

Drill Hole	From (m)	To (m)	Length (m)	Au (g/t)	Drill Hole	From (m)	To (m)	Length (m)	Au (g/t)
OP-21-06	272	278.5	4.5	1.96	OP-22-19	332.0	330.0	1.0	4.31
including	272	273.5	1.5	0.18	including	332.0	332.5	0.5	8.47
	273.5	275	1.5	5.51		332.5	333.0	0.5	0.14
	275	276.5	1.5	0.18	OP-22-20	278.0	281.0	3.0	6.48
OP-21-07	194.0	197.0	3.0	2.67	including	278.0	279.0	1.0	0.19
including	194.0	195.5	1.5	0.35		279.0	280.0	1.0	18.70
	195.5	197.0	1.5	4.99		280.0	281.0	1.0	0.56
OP-21-09	135.0	136.5	1.5	4.26	OP-22-20	283.3	284.4	1.1	2.40
OP-21-11	178.5	180.0	1.5	2.79	OP-22-22	173.0	180.2	7.2	2.34
OP-21-13	143.6	146.6	3.0	8.21	including	173.0	174.0	1.0	6.30
including	143.6	145.2	1.6	13.70		174.0	175.0	1.0	1.09
	145.2	146.6	1.4	2.72		175.0	176.0	1.0	1.60
	OP-21-13c	152.0	153.5	1.5		6.39	176.0	177.0	1.0
including	152.0	153.0	1.0	0.07		177.0	178.0	1.0	2.42
	153.0	153.5	0.5	12.70		178.0	179.0	1.0	1.51
OP-22-18	237.0	238.5	3.0	3.06	179.0	180.2	1.2	1.42	
including	237.0	238.5	1.5	5.90	OP-22-22	267.0	268.5	1.5	2.35
	238.5	240.0	1.5	0.22					

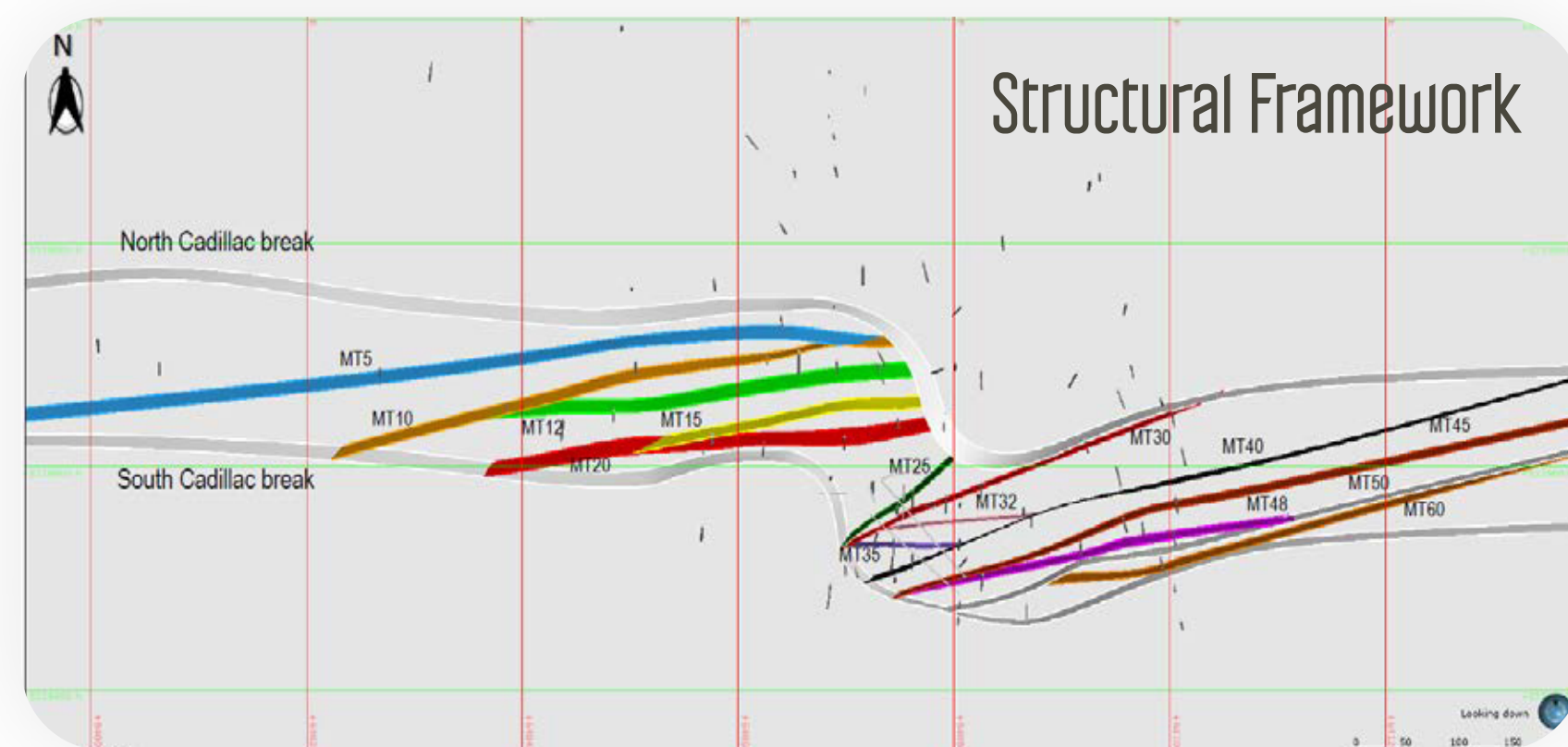
Bazooka Property – Gold Mineralization

- Multiple mineralization zones controlled by 1) property-scale ENE steeply north-dipping shears and 2) local-scale stretching lineation of 75° East plunging.
- The East limb of the drag fold concentrates the majority of mineralization.
- Mineralization constrained within the 150-metre-wide Cadillac corridor.

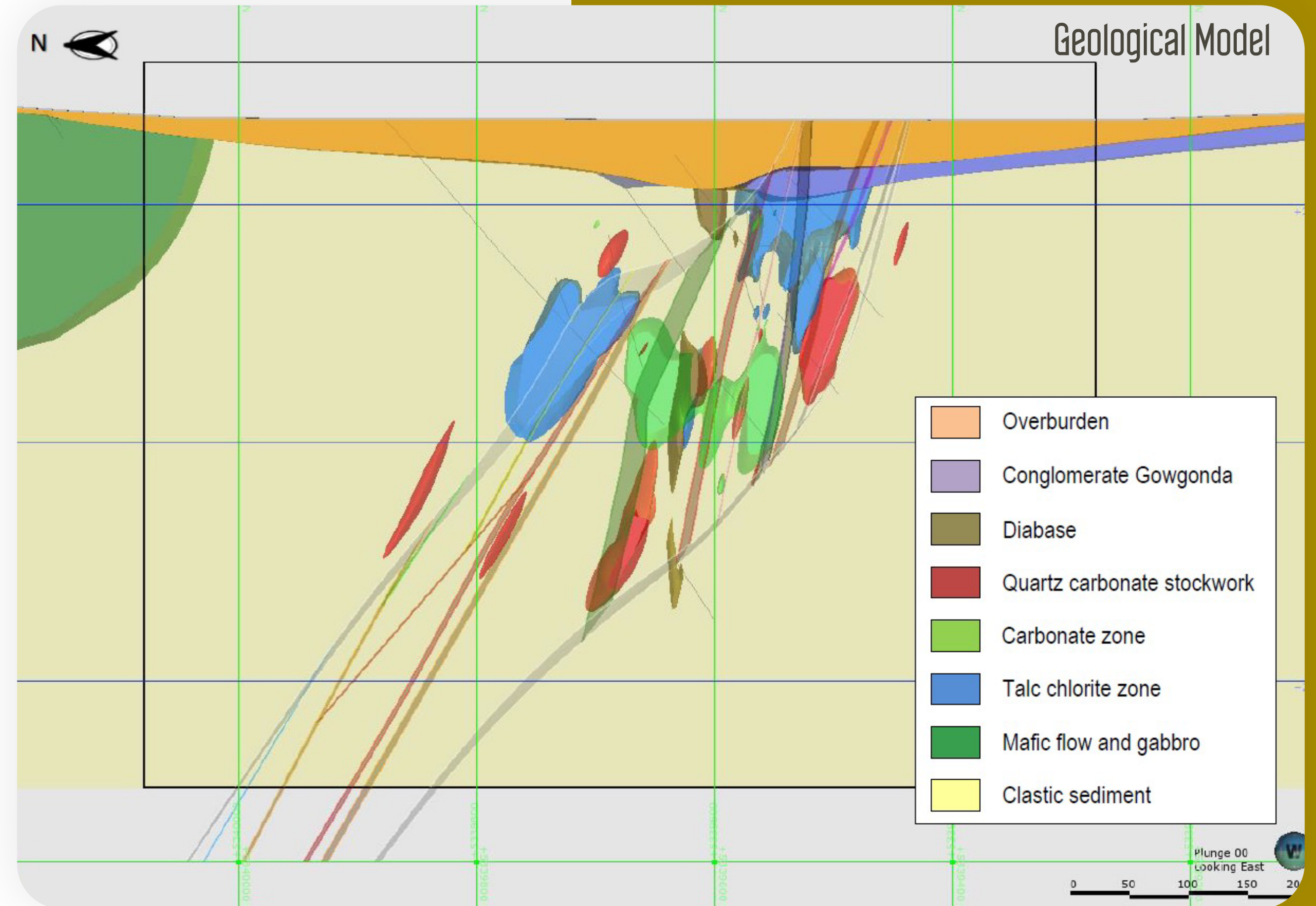


Bazooka Property - Geology

- 3D Lithostructural modelling highlighted 15 structures controlling mineralization – shears in a Riedel-like shear system - intimately associated with quartz-carbonate stockwork, and talc-chlorite and carbonate material.
- Steeply north-dipping structures hosted in Archean clastic sediments and volcanic rocks, part of the fault system within the prolific strike-slip Cadillac Fault Zone.



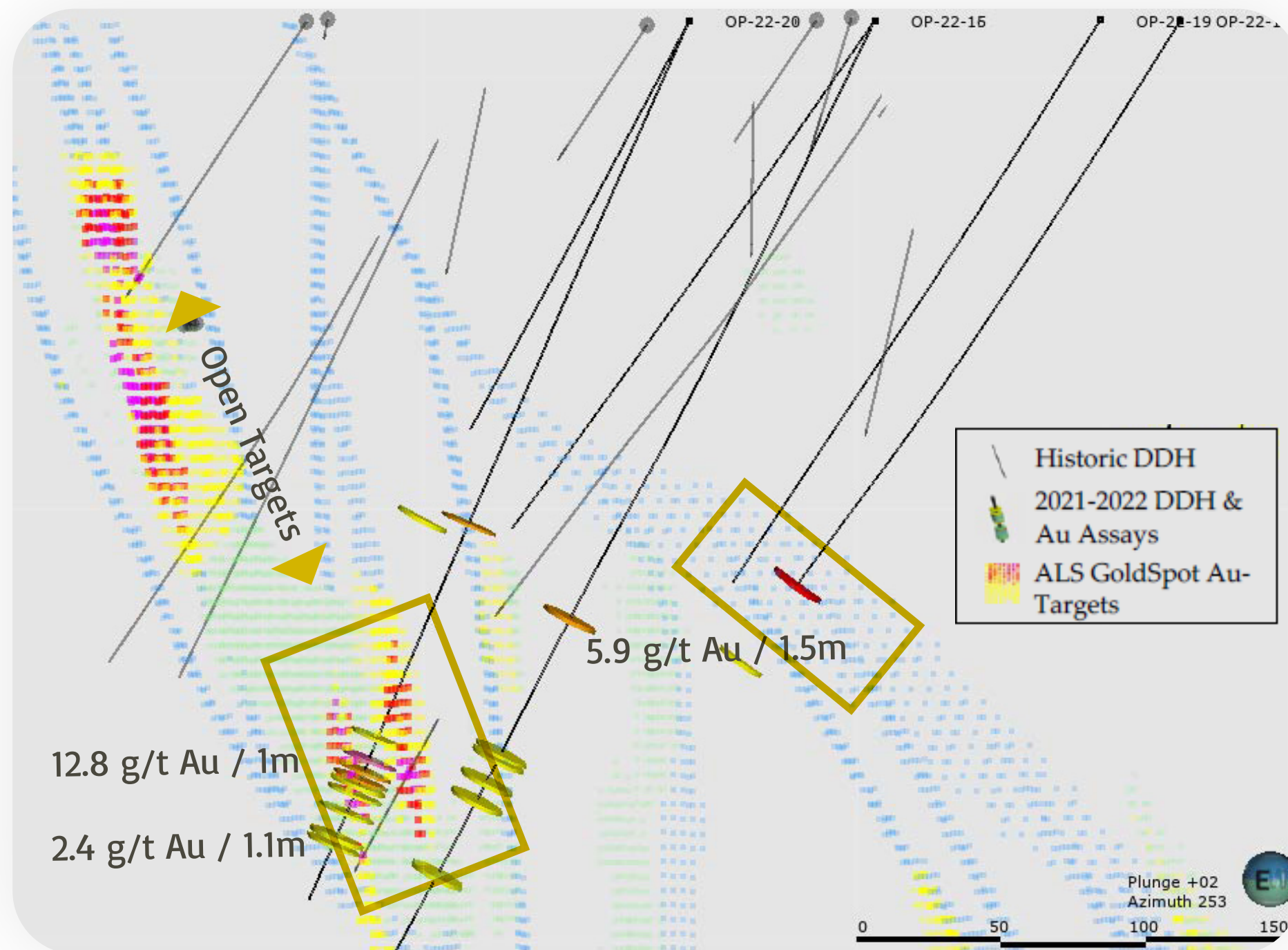
Plan View Section (Z = 154m)



Cross Section Looking East (640800X)

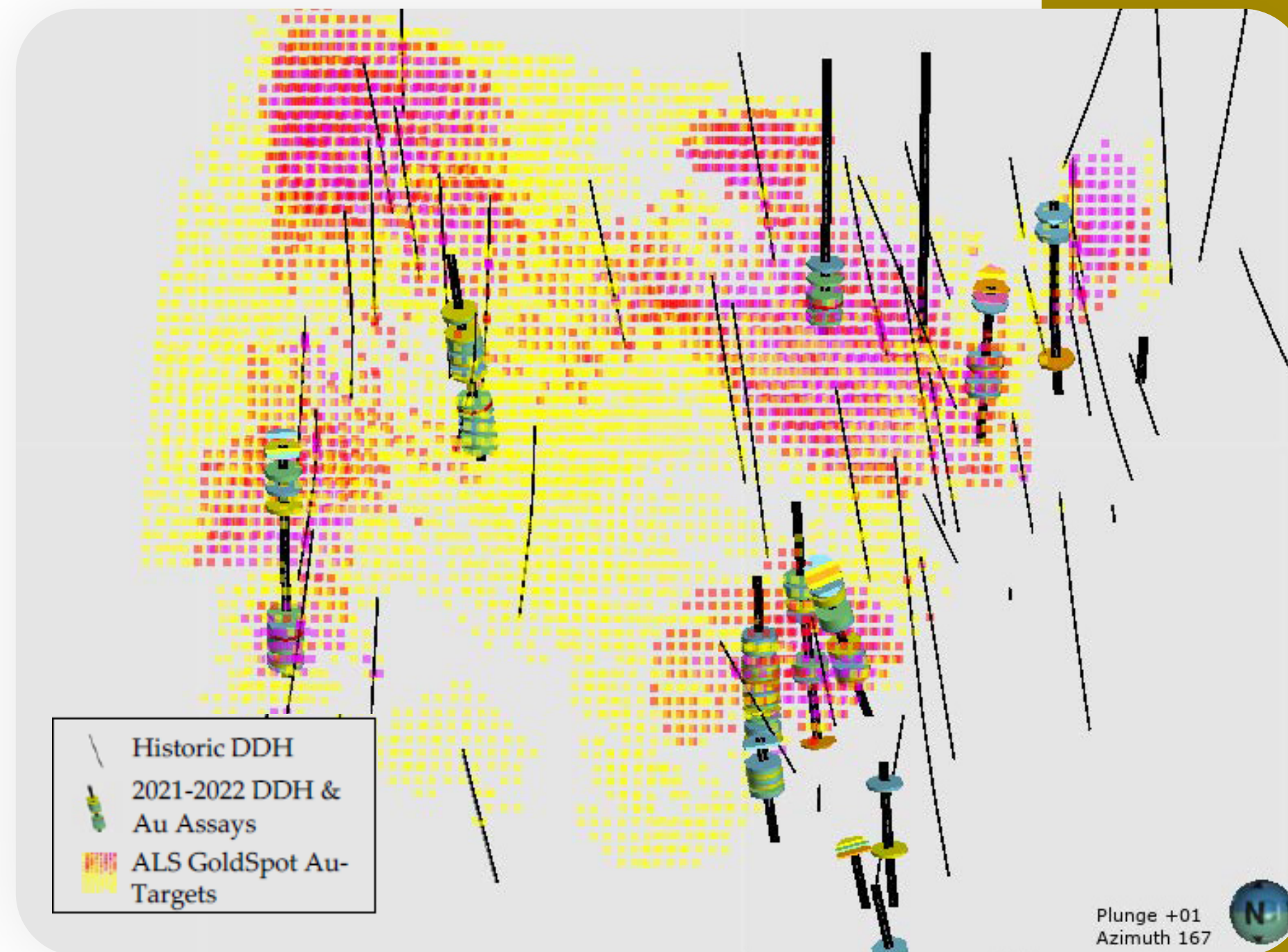
Bazooka Property - Targets

2021 Targets Validated by 2021-2022 drilling



Cross Section Looking East (640810X)

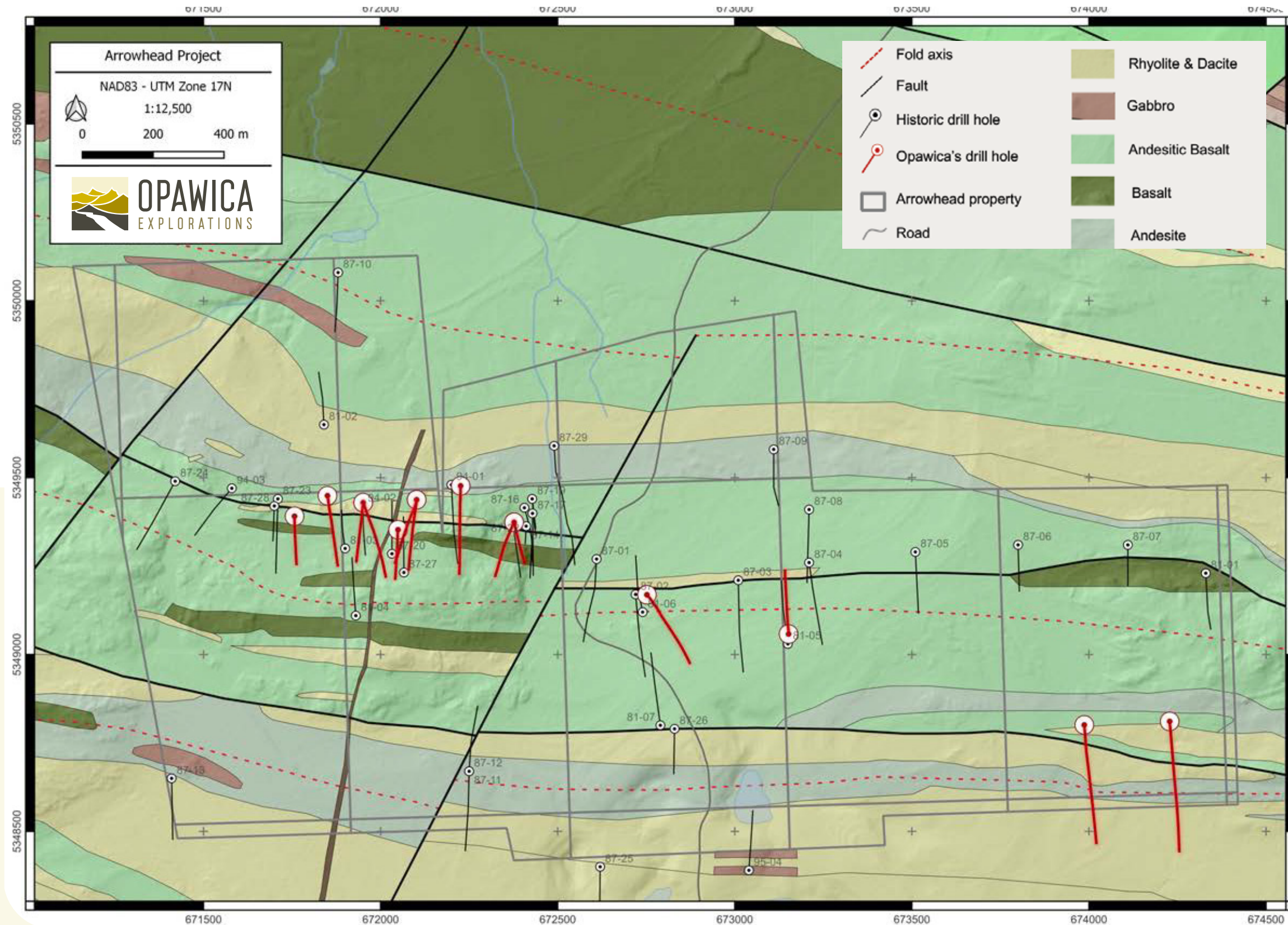
Open Targets to drill



Long Section Looking South (5339500Y)

- 2021 Targets generation was validated by recent 2021-2022 drill holes -> **several targets remain untested.**
- Next Steps 2023: integration of IP, Televiwer and geochemical results to refine the targets.

Arrowhead Property



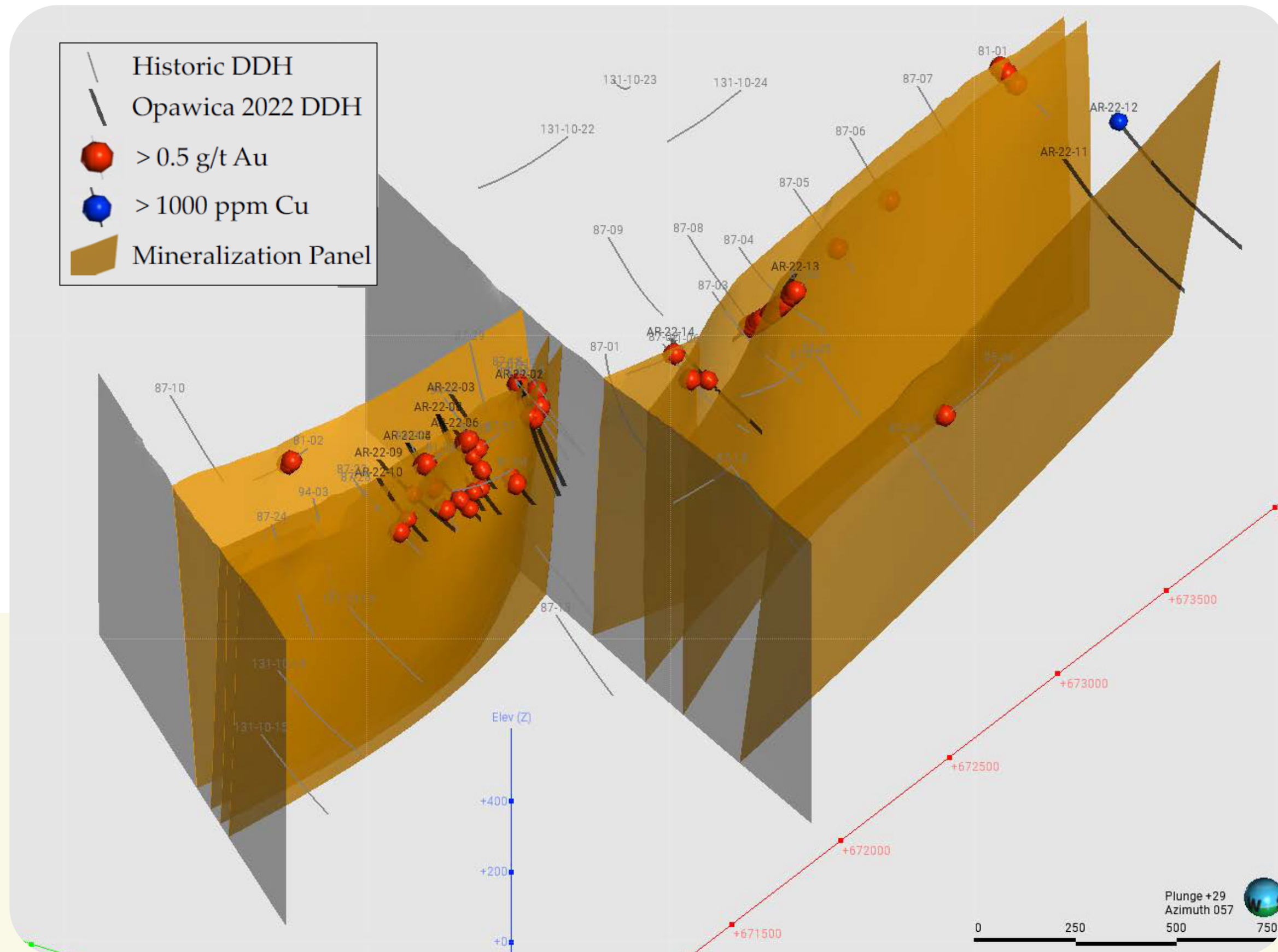
- The IAMGold's Mouska mine located 8 km East to Arrowhead Property. Agnico Eagle fully surrounds the Arrowhead property and has recently conducted a significant drilling campaign to the west and north.
- Historic resources from Arrowhead zones A and B, in 1936, indicated 3,864 tonnes at 17.21 g/t Au over 0.375 m, representing a total gold content of 1,940 oz.
- Historic drill holes on the property intercepted 40 goldcopper mineralized zones, highlighting the potential for quartz-carbonate auriferous veins associated with E-W trending faults.
- Fine visible gold throughout the historical drilling and on surface.
- Geochemistry survey conducted in 2015 shows favorable VHMS-style geochemical signatures and rock alteration on the property.
- In 2022, Opawica's drilling program consisted in 4,306 meters over 14 drillholes.

Arrowhead Property - 2021 & 2022 Work

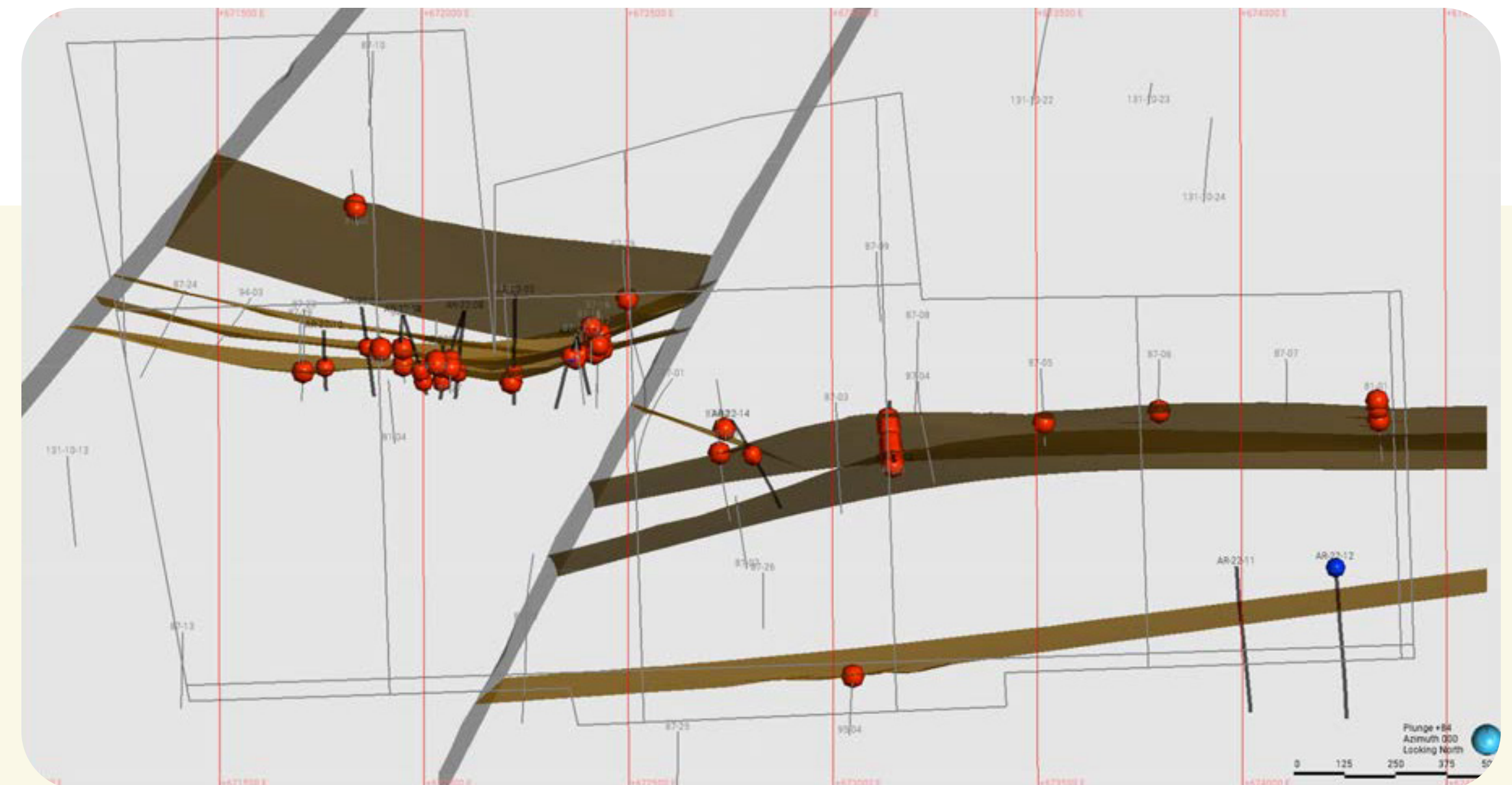
- Massive drillhole data compilation and updated drilling database.
- 3D Structural and geological modelling.
- Prospectivity assessment and traditional drill target generation (by ALS Goldspot Discoveries).
- Multi-Parameter Airborne Survey System (M-PASS) survey by GoldSpot Discoveries, including triaxial magnetometer and VLF data.
- Two dimensional (2D) seismic survey (Echo Geotechnical).
- Drill Program of 4,306 meters over 14 drillholes, and 1,590 core samples.
- Next steps: Induced polarization (IP) survey.

Drill Hole	From (m)	To (m)	Length (m)	Au (g/t)	Drill Hole	From (m)	To (m)	Length (m)	Au (g/t)
AR-22-01	90.0	90.4	0.4	18.70	AR-22-06	77.0	78.7	1.7	1.47
AR-22-02	93.6	94.2	0.6	1.58	including	77.0	77.8	0.8	1.07
AR-22-03	251.5	252.5	1.0	1.70		78	78.7	0.9	1.83
AR-22-04	131.6	146.4	14.8	1.52	AR-22-06	113.7	114.5	0.8	1.44
including	131.6	132.8	1.2	3.82	AR-22-06	120.4	121.8	1.4	3.21
	132.8	133.6	0.8	0.07	including	120.4	120.9	0.5	3.76
	133.6	134.1	0.5	2.33		120.9	121.3	0.4	0.04
	134.1	134.8	0.7	0.06		121	122.8	1.5	5.18
	134.8	136.0	1.2	0.37	AR-22-07	212	216.0	4.5	1.21
	136.0	137.1	1.1	1.00	including	212	213.0	1.5	0.5
	137.1	138.0	0.9	0.42		213.0	213.9	0.9	2.83
	138.0	139.1	1.1	0.10		213.9	214.7	0.8	0.84
	139.1	140.1	1.0	1.06		214.7	216.0	1.3	1.15
	140.1	141.1	1.0	0.06	AR-22-08	211.0	214.5	3.5	0.85
	141.1	141.5	0.4	0.97	including	211.0	211.5	0.5	1.49
	141.5	142.4	0.9	0.93		212	212.0	0.5	0.17
	142.4	143.3	0.9	0.81		212	212.5	0.5	0.8
	143.3	143.9	0.6	11.77		213	213.0	0.5	0.03
143.9	144.2	0.3	6.88	213.0		213.5	0.5	1.38	
144.2	145.3	1.1	2.03	214		214.0	0.5	1.29	
145.3	146.4	1.1	1.07	214.0		214.5	0.5	0.8	
AR-22-05	191.75	192.2	0.45	2.48		AR-22-09	121.0	122.0	1
AR-22-05	229.25	229.5	0.25	1.13	AR-22-10	122.5	123.8	1.3	2.29
					AR-22-14	148	148.1	0.6	1.52
					AR-22-14	154.0	155.0	1	3.91

Arrowhead 2022 – Mineralization



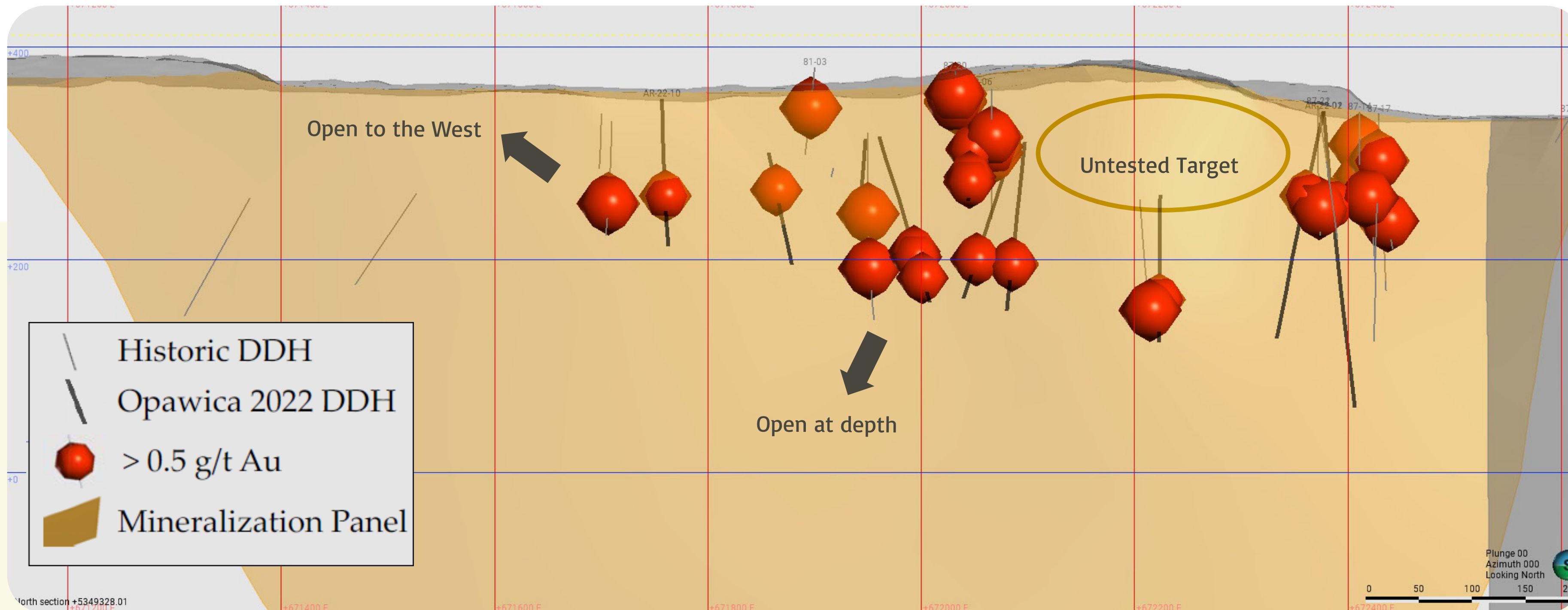
- Gold anomalies (> 0.5 g/t Au) spread over 800 meters East-West, from surface down to 200 meters, in the western part of the property ; similar anomalies further East.
- Eight East-West-trending subvertical hydrothermal mineralization panels, modelled in 2021, control the spatial distribution of the mineralization.



Arrowhead 2022 – Potential

- The 2022 drilling program has confirmed the historical mineralization and validated the gold prospectivity potential of the East-West trends (modelled in 2021).
- Mineralization is open laterally and at depth.

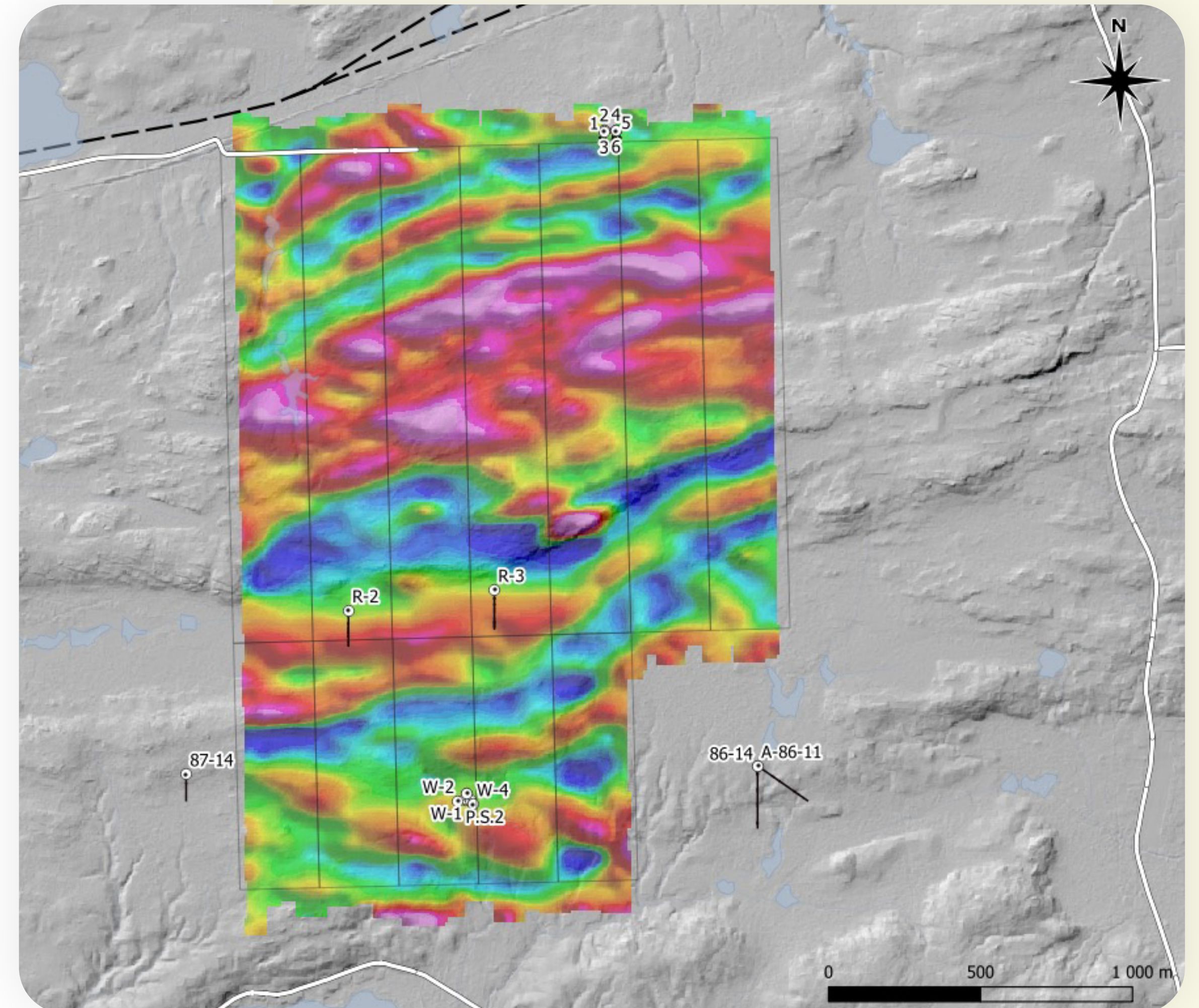
Long Section Looking North (5349328Y)



MC Watters Property

Vertical Gradient of RTP (M-PASS survey 2022)

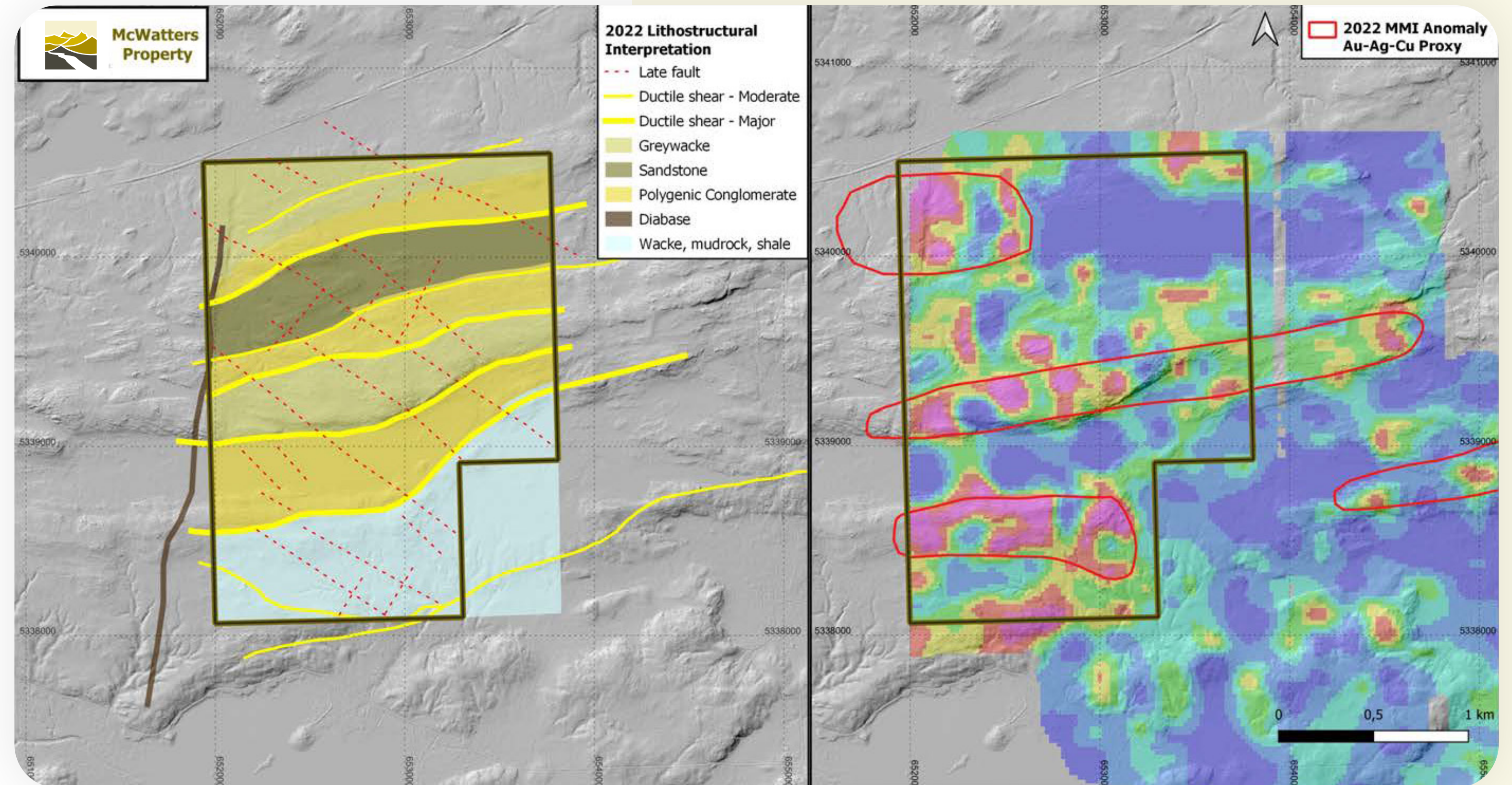
- Strategic location along the Cadillac Fault Zone.
- Contiguous with the east boundary of the Yorbeau Astoria property where past mining has extended a shaft to 515 metres below surface. Between 1990 and 1995, 163 122 tons at 5.32 g/t Au were extracted from the Astoria mine.
- Visible gold reported (R-2 drill hole), associated with quartz veins in deformation zones.
- Historical drill results are:
 - 1.03 g/t Au over 0.91 metres (W-1)
 - 1.26 g/t Au over 0.34 metres (A-86-11)
 - 1.1 g/t Au over 0.5 metres (87-14)
 - 7.89 g/t Au over 3.05 metres (P.S.1)
- The McWatters property has seen limited past exploration, but several gold showings have been identified both within and in the surrounding area.



MC Watters Property – Recent Work

- Historic data compilation of MMI and humus samples.
- Surface rock and sediment geochemical study.
- Historic drillhole compilation (19 DDH inside or near the property limits).
- Multi-Parameter Airborne Survey System (M-PASS) survey by ALS GoldSpot Discoveries, including triaxial magnetometer and VLF data.
- Structural lineament interpretation and Geological update.
- Prospectivity assessment and Target generation.
- Next steps: several prioritized zones for prospecting and drilling.

Vertical Gradient of RTP (M-PASS survey 2022)



Management & Board



Blake Morgan

CEO, Director

Blake Morgan has over 15 years' experience in Capital Markets, specifically in the Natural Resource and Precious Metals sector, including 10 years with Rio Tinto, BMA Metals (a subsidiary of BHP) and Santos Ltd. Mr. Morgan is a prominent Board Member in numerous publicly traded companies. Mr. Morgan was the president of Origen Resources for numerous years recently stepping back once a world class board was put in place. Mr. Morgan has raised tens of millions of dollars in recent years for both Public and Private companies alike and has successfully taken numerous companies public in the United States, Canada, & Germany.

Marcy Kiesman,

CPA, CGA - CFO

Ms. Kiesman is a CPA, CMA, with over 15 years experience in the public markets. She will be able to provide Opawica Explorations with a competitive advantage, combining accounting, finance and strategic planning.

Owen King

Director

Mr. King has 20 years of experience in the financial markets and management consulting fields. Mr. King was employed at Mackie Research as an Investment Advisor focusing on venture capital financings. Since 2014, Mr. King has been working with public companies in business development and assisting with capital raises and IPO's. Prior to this, Mr. King was a management consultant working with high-tech small industry installing auditable quality management systems in small businesses.

Philippe Harvard

Director

Mr. Harvard has been involved in the mineral exploration industry since 2008 and is one of the principals of Investissements Gema Inc., a private company engaged in the purchase and sale of mineral properties in the Province of Quebec. Mr. Harvard is also the president of TelKel, an independent telecommunications company in the province of Quebec. Mr. Harvard is also the President of Cubicule Studio, a software engineering company.



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CONTACT US



info @opawica.com



604.681.3170



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