



#488 – 625 Howe Street, Vancouver, British Columbia V6C 2T6
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NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of shareholders of **Opawica Explorations Inc.** (the “**Company**”) will be held at Suite 1500 - 1055 West Georgia Street, Vancouver, British Columbia, on Thursday, May 22, 2025 at 10:00 a.m. (Pacific Time) for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the financial years ended August 31, 2023 and August 31, 2024, together with the auditor’s reports thereon (the “**Annual Financial Statements**”) and the related management discussion and analyses (the “**MD&As**”).
2. To elect directors of the Company for the ensuing year.
3. To appoint Charlton & Company, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration.
4. To consider and, if thought fit, to pass an ordinary resolution approving the continuation of the Company’s share option plan, as described in the accompanying Information Circular.
5. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice and contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting.

A copy of the Annual Financial Statements and MD&As will be made available at the Meeting and copies are available on SEDAR+ at www.sedarplus.ca.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure their shares will be voted at the Meeting, must complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it to the Company’s transfer agent, Computershare Investor Services Inc., in accordance with the instructions set out in the form of proxy and in the Information Circular accompanying this Notice.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure their shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are a non-registered shareholder.

DATED at Vancouver, British Columbia this 15th day of April, 2025.

BY ORDER OF THE BOARD

“Blake Morgan”

Blake Morgan
President and Chief Executive Officer